



Truong Tax and Accounting Services Ltd.

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MEDICAL EXPENSES WORKSHEET

Taxpayer name _____ Tax year _____

Medical expenses for the taxpayer, spouse and dependants in excess of the lesser of \$2,759 for 2024 or 3% of the net income can be claimed. Generally, you must keep your records for six years from the end of the taxation year to which they relate (S 230 ITA) in the event of a review or an audit by the Canada Revenue Agency (CRA).

Medical Expenses

Prescriptions (Obtain annual printouts from your pharmacies or drugstores)	_____
Dental	_____
Optical	_____
Chiropractor	_____
Private Health Care Premiums	_____
Other	_____
Other	_____
Other	_____
Other	_____
Travel, if applicable (Refer below)	_____
Total	=====

Generally, you must travel at least 40 kilometres (one way) from your home to get medical services to claim as a medical expense. As well, you must travel at least 80 kilometres (one way) to claim meal and accommodation as a medical expense.

Travel

Travel (Km * \$0.545/km (AB 2024, simplified method))	_____
Meals (\$23.00/meal to max of \$69.00/day, simplified method)	_____
Accommodations (Total from receipts)	_____
Total travel	_____



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Medical Travel Worksheet

Date of Trip	Patient Name	Doctor Name	Destination	Round Trip KM	# of People	Length of Stay	# of Meals	Hotel Costs